

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Lee Timothy E</u> _____ (Last) (First) (Middle) 300 RENAISSANCE CENTER M/C: 482-C25-A36 _____ (Street) DETROIT MI 48265-3000 _____ (City) (State) (Zip)			2. Issuer Name and Ticker or Trading Symbol <u>General Motors Co [GM]</u>			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) Vice President		
			3. Date of Earliest Transaction (Month/Day/Year) 09/30/2012					
			4. If Amendment, Date of Original Filed (Month/Day/Year)			6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock ⁽¹⁾	09/30/2012		M		6,507	A	\$0 ⁽²⁾	7,007	D	
Common Stock	09/30/2012		D		2,638	D	\$22.91 ⁽²⁾	4,369	D	
Common Stock	09/30/2012		F		3,869	D	\$22.91 ⁽²⁾	500	D	
Common Stock ⁽³⁾	09/30/2012		M		5,616 ⁽⁴⁾	A	\$0 ⁽²⁾	6,116	D	
Common Stock	09/30/2012		D		2,277	D	\$22.91 ⁽²⁾	3,839	D	
Common Stock	09/30/2012		F		3,339	D	\$22.91 ⁽²⁾	500	D	
Common Stock ⁽⁵⁾	09/30/2012		M		2,646 ⁽⁶⁾	A	\$0 ⁽²⁾	3,146	D	
Common Stock	09/30/2012		D		1,072	D	\$22.91 ⁽²⁾	2,074	D	
Common Stock	09/30/2012		F		1,574	D	\$22.91 ⁽²⁾	500	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Salary Stock Units ⁽¹⁾	\$0 ⁽²⁾	09/30/2012		M		6,507		(7)	(7)	Common Stock	6,507	(2)	13,013	D	
Salary Stock Units ⁽³⁾	\$0 ⁽²⁾	09/30/2012		M		5,616 ⁽⁴⁾		(7)	(7)	Common Stock	5,616	(2)	5,613	D	
Salary Stock Units ⁽⁵⁾	\$0 ⁽²⁾	09/30/2012		M		2,646 ⁽⁶⁾		(7)	(7)	Common Stock	2,646	(2)	0	D	
Salary Stock Units ⁽⁸⁾	\$0 ⁽²⁾	09/30/2012		A		38,193		(7)	(7)	Common Stock	38,193	\$0 ⁽²⁾	38,193	D	

Explanation of Responses:

- The Common Stock reported in this item was issued upon the settlement of a portion of a grant of Salary Stock Units ("SSUs) awarded on September 30, 2011 pursuant to the Company's Salary Stock Plan (the "GMSSP") and vested upon grant. The portion of this award currently payable was settled on September 30, 2012 in cash, less a portion withheld for taxes.
- Each SSU is the economic equivalent of one share of the Company's common stock. Grants of SSU are fully vested when made and will be settled in three equal, annual installments beginning one year after the date of grant, by the delivery of cash in an amount equal to the fair market value of the Company's common stock as of the applicable anniversary date of the SSU's grant. Under the GMSSP, the fair value of the Company's common stock is the average of the high and low trading prices for the Company's common stock as reported on the New York Stock Exchange, on which it is listed, on the date of the transaction, which was \$22.91.
- The Common Stock reported in this item was issued upon the settlement of a portion of a grant of SSUs awarded on September 30, 2010.
- On September 30, 2010 the employee received a grant of 5,615 SSUs, of which 1,872 SSUs were scheduled to be payable on September 30, 2012. On November 1, 2010 the Company amended its certificate of incorporation to effect a stock split in which each issued and outstanding share of Common Stock was converted into three shares of Common Stock. Pursuant to the terms of the GMSSP, each issued and outstanding SSUs was automatically converted into three SSUs, so that the employee was credited with a total of 16,845 SSUs granted on September 30, 2010 of which 5,616 SSUs became payable on September 30, 2012.
- The Common Stock reported in this item was issued upon the settlement of a portion of a grant of SSUs awarded on September 30, 2009.
- On September 30, 2009 the employee received a grant of 2,646 SSUs, of which 882 SSUs were scheduled to be payable on September 30, 2012. On November 1, 2010 the Company amended its certificate of incorporation to effect a stock split in which each issued and outstanding share of Common Stock was converted into three shares of Common Stock. Pursuant to the terms of the GMSSP, each issued and outstanding SSUs was automatically converted into three SSUs, so that the employee was credited with a total of 7,938 SSUs granted on September 30, 2010 of which 2,646 SSUs became payable on September 30, 2012.
- The SSUs do not have an expiration or exercise date or carry a conversion or exercise price.

8. The SSUs reported in this item were granted on September 30, 2012 and will be settled in three equal, annual installments beginning September 30, 2013.

/s/ Anne T. Larin, attorney-in-
fact for Mr. Lee

10/02/2012

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.