

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>General Motors Holdings LLC</u> <hr/> (Last) (First) (Middle) 300 RENAISSANCE CENTER <hr/> (Street) DETROIT MI 48265 <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 02/03/2022	3. Issuer Name and Ticker or Trading Symbol <u>SES AI Corp [ SES ]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 02/14/2022
		6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person	

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Class A common stock, par value \$0.0001	9,880,715	D <sup>(1)(2)</sup>	
Class A common stock, par value \$0.0001	23,175,622	I <sup>(1)(2)</sup>	Held by General Motors Ventures LLC <sup>(1)(2)</sup>

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

1. Name and Address of Reporting Person* <u>General Motors Holdings LLC</u> <hr/> (Last) (First) (Middle) 300 RENAISSANCE CENTER <hr/> (Street) DETROIT MI 48265 <hr/> (City) (State) (Zip)
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1. Name and Address of Reporting Person* <u>General Motors Ventures LLC</u> <hr/> (Last) (First) (Middle) 300 RENAISSANCE CENTER <hr/> (Street) DETROIT MI 48265 <hr/> (City) (State) (Zip)
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1. Name and Address of Reporting Person* <u>General Motors Co</u>
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(Last)	(First)	(Middle)
300 RENAISSANCE CENTER		
(Street)		
DETROIT	MI	48265
(City)	(State)	(Zip)

**Explanation of Responses:**

1. General Motors Ventures LLC ("GM Ventures") is the record holder of 21,090,498 shares of Class A Common Stock and 2,085,124 shares of Class A Common Stock that may be issued for the benefit of the former holders of SES Holdings Pte. Ltd. common stock (the "Earn-Out Shares"). General Motors Holdings LLC ("GM Holdings") is the record holder of 9,043,889 shares of Class A Common Stock and 836,826 Earn-Out Shares. GM Ventures is a direct, wholly owned subsidiary of GM Holdings, and GM Holdings is a direct, wholly owned subsidiary of General Motors Company ("GM"). GM may be deemed to share beneficial ownership over the shares of Class A Common Stock directly owned by GM Ventures and GM Holdings, and GM Holdings may be deemed to share beneficial ownership over the shares of Class A Common Stock directly owned by GM Ventures. Each of GM and GM Holdings disclaims beneficial ownership of any shares other than to the extent they may have a pecuniary interest therein.
2. (Continued form footnote 1) The address of the principal business office of each of GM, GM Holdings, and GM Ventures is 300 Renaissance Center, Detroit, MI, 48265.

**Remarks:**

This amendment is being filed in order to correct an administrative error by the financial printer relating to the identity of one of the the Reporting Persons. The previously filed report inadvertently indicated that General Motors Financial Company, Inc. was a beneficial owner of the reported securities, but it is not a beneficial owner of any the reported securities.

GENERAL MOTORS HOLDINGS LLC, /s/ John S. Kim, Name: John S. Kim, Title: Assistant Secretary, 02/14/2022

GENERAL MOTORS VENTURES LLC, /s/ Joel Stark, Name: Joel Stark, Title: Assistant Secretary, 02/14/2022

GENERAL MOTORS COMPANY, /s/ John S. Kim, Name: John S. Kim, Title: Assistant Corporate Secretary, 02/14/2022

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**