UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549-1004

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF **THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) January 4, 2012

GENERAL MOTORS COMPANY

(Exact Name of Registrant as Specified in its Charter)

DELAWARE (State or other jurisdiction of incorporation)

001-34960 (Commission File Number)

27-0756180 (I.R.S. Employer Identification No.)

300 Renaissance Center, Detroit, Michigan (Address of Principal Executive Offices)

48265-3000 (Zip Code)

(313) 556-5000 (Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01 Other Events

On January 4, 2012, General Motors Company (GM) issued a news release announcing December 2011 sales. The release and charts are attached as Exhibit 99.1.

EXHIBIT

<u>Exhibit</u>

Description

Method of Filing

Exhibit 99.1

Sales Release and Charts Dated January 4, 2012 Attached as Exhibit

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS COMPANY (Registrant)

By: /s/ Nick S. Cyprus

Date: January 12, 2012

Nick S. Cyprus Vice President, Controller and Chief Accounting Officer



GENERAL MOTORS COMPANY

For Release: Wednesday, Jan. 4, 2012, 10 a.m. EST

GM's U.S. Sales Increase 5 Percent in December

Full-year sales increase 14 percent; market share grows

DETROIT - General Motors Co. (NYSE: GM) today reported total U.S. sales of 234,351 vehicles in December, up 5 percent compared with December 2010. Sales for the calendar year were up 14 percent year over year to more than 2.5 million units and the company gained market share.

"GM's balanced portfolio of fuel-efficient cars, trucks and crossovers helped us make the most of the U.S. economy's slow but steady recovery in 2011," said Don Johnson, vice president, U.S. Sales Operations. "Importantly, we were able to grow all four of our brands and reestablish Chevrolet as a force to be reckoned with in the passenger car business. This gives us a very solid foundation to compete in a market that we expect to keep growing."

In December, retail deliveries were up 2 percent compared with a very strong December 2010, and accounted for 81 percent of GM sales. Deliveries to fleets were up 17 percent.

GM's total passenger car sales for the month increased 12 percent. Crossover sales decreased 14 percent. Sales of trucks, which include full-size pickups, vans and SUVs increased 13 percent.

Highlights for the month include a 42 percent year-over-year increase in Chevrolet Sonic sales (compared with the Aveo), a 54 percent increase in Chevrolet Cruze sales, a 20 percent increase for the Chevrolet Camaro and a 13 percent increase for the Chevrolet Malibu. The Chevrolet Volt sold more than 1,500 units, making December its best month ever.

Other highlights include double-digit sales increases for the Cadillac SRX, Chevrolet Avalanche, Colorado, Silverado, Tahoe and Suburban, and the GMC Yukon XL. In addition, Chevrolet Equinox had its best sales month of the year in December.

Sales Highlights	Dec. 2011 Total Sales (vehicles)	Total Sales Change vs. Dec. 2010	Dec. 2011 Retail Sales Change vs. Dec. 2010	2011 Total Sales (vehicles)	2011 Total Sales Change vs. 2010	2011 Retail Sales Change vs. 2010
Chevrolet	161,158	8.9 %	5.3 %	1,775,812	13.4%	19.4%
GMC	41,960	(0.5)%	(4.1)%	397,986	18.8%	16%
Buick	14,974	(12.4)%	(8.4)%	177,633	14.3%	14.7%
Cadillac	16,259	(2.7)%	4.9 %	152,389	3.7%	10.5%
Total GM	234,351	4.7 %	2.1 %	2,503,820	13.7%	17.6%

GM ended December with about 580,000 units in dealer stock, including approximately 180,000 full-size pickup trucks, as planned.

GM expects full-year 2012 light vehicle sales to be in a range of 13.5 million to 14.0 million units. In previous years, GM's forecasts were based on total vehicle sales, which included medium- and heavy-duty vehicles, or about 300,000 additional units.

"Over the course of the fourth quarter of 2011, clear signs emerged that U.S. consumers are more confident and that other underpinnings of our economy are either stable or slowly improving," Johnson said. "When we add improving economic fundamentals to pent-up demand and an aging vehicle fleet, it's now clear that auto sales should continue to grow in 2012, barring a shock to the system."

Inventory	Units @ Dec. 31, 2011	Days Supply (selling days adjusted)	Units @ Nov. 30, 2011	Days Supply (selling days adjusted)	
All Vehicles	583,407	67	623,666	86	
Full-size Pickups	181,070	73	202,720	105	

Industry Sales	Dec. 2011 SAAR (est.)	2011 (est.)	2010
Total Vehicles	13.9 million	13.1 million	11.8 million

General Motors Co. (NYSE:GM, TSX: GMM) and its partners produce vehicles in 30 countries, and the company has leadership positions in the world's largest and fastest-growing automotive markets. GM's brands include Chevrolet and Cadillac, as well as Baojun, Buick, GMC, Holden, Isuzu, Jiefang, Opel, Vauxhall and Wuling. More information on the company and its subsidiaries, including OnStar, a global leader in vehicle safety, security and information services, can be found at <u>http://www.gm.com</u>.

CONTACT:

Jim Cain GM Communications 313-407-2843 james.cain@gm.com

Forward-Looking Statements

In this press release and in related comments by our management, our use of the words "expect," "anticipate," "possible," "potential," "target," "believe," "commit," "intend," "continue," "may," "would," "could," "should," "project," "projected," "positioned" or similar expressions is intended to identify forward-looking statements that represent our current judgment about possible future events. We believe these judgments are reasonable, but these statements are not guarantees of any events or financial results, and our actual results may differ materially due to a variety of important factors. Among other items, such factors might include: our ability to realize production efficiencies and to achieve reductions in costs as a result of our restructuring initiatives and labor modifications; our ability to maintain quality control over our vehicles and avoid material vehicle recalls; our ability to maintain adequate liquidity and financing sources and an appropriate level of debt, including as required to fund our planned significant investment in new technology; the ability of our suppliers to timely deliver parts, components and systems; our ability to realize successful vehicle applications of new technology; and our ability to continue to attract new ustomers, particularly for our new products. GM's most recent annual report on Form 10-K and quarterly reports on Form 10-Q provides information about these and other factors, which we may revise or supplement in future reports to the SEC.

*S/D Curr: 27		December			(Calendar Year-to-Date)		
					January - December		
*S/D Prev: 27	2011	2010	% Chg Volume	%Chg per S/D	2011	2010	%Chg Volume
Vehicle Total	234,351	224,185	4.5	4.5	2,503,820	2,215,227	13.0
Brand Total	234,351	223,932	4.7	4.7	2,503,820	2,202,927	13.7
Other Brand Total		253	*** *	*** *	_	12,300	*** *
GM Vehicle Deliveries by Marketing Division							
	2011	2010	%Chg Volume	%Chg per S/D	2011	2010	%Chg Volume
Buick Total	14,974	17,095	(12.4)	(12.4)	177,633	155,389	14.3
Cadillac Total	16,259	16,718	(2.7)	(2.7)	152,389	146,925	3.7
Chevrolet Total **	161,158	147,960	8.9	8.9	1,775,812	1,565,632	13.4
GMC Total **	41,960	42,159	(0.5)	(0.5)	397,986	334,981	18.8
Brand Total	234,351	223,932	4.7	4.7	2,503,820	2,202,927	13.7
HUMMER Total		38	*** *	*** *	_	3,812	***.*
Pontiac Total		130	*** *	*** *		1,182	***.*
Saab Total		_	*** *	*** *	_	608	***.*
Saturn Total	—	85	*** *	*** *	_	6,698	*** *
Other Brand Total		253	*** *	*** *	_	12,300	***.*
GM Vehicle Total	234,351	224,185	4.5	4.5	2,503,820	2,215,227	13.0
* Twenty-seven selling days for the December period this ye	ar and twonty, soven for la	ct voor		LL			
** Calendar Year 2010 includes GMC & Chevrolet Dealer do	·····		uted by America	n Isuzu Motor	rs. Inc		

** Calendar Year 2010 includes GMC & Chevrolet Dealer deliveries of commercial vehicles distributed by American Isuzu Motors, Inc.

		December			(Calendar Year-to-Date) January - December			
	2011	2011 2010 % Chg Volume % Chg per S/D		% Chg per S/D	2011 2010 %Chg V			
Selling Days (S/D)	27	2010	70 Chg Volume	/o ong per o/D	2011	2010	/oeing volume	
Enclave	5,555	6,634	(16.3)	(16.3)	58,392	55,426	5.4	
LaCrosse	5,360	5,140	4.3	4.3	58,474	61,178	(4.4)	
Lucerne	712	2,262	(68.5)	(68.5)	20,358	26,459	(23.1)	
Regal	3,086	3,059	0.9	0.9	40,144	12,326	225.7	
Verano	261		*** *	*** *	265		*** *	
Buick Total	14,974	17,095	(12.4)	(12.4)	177,633	155,389	14.3	
CTS	5,420		4.8	4.8	55,042		20.6	
DTS	166	5,171				45,656		
		1,538	(89.2)	(89.2)	11,589 15,079	18,640	(37.8)	
Escalade	1,890	2,286	(17.3)	(17.3)		16,118	(6.4)	
Escalade ESV	1,119	1,262	(11.3)	(11.3)	8,388	8,674	(3.3)	
Escalade EXT	262	266	(1.5)	(1.5)	2,036	2,082	(2.2)	
SRX	7,324	5,865	24.9	24.9	56,905	51,094	11.4	
STS	78	329	(76.3)	(76.3)	3,338	4,473	(25.4)	
XLR	_	1	***.*	*** *	12	188	(93.6)	
Cadillac Total	16,259	16,718	(2.7)	(2.7)	152,389	146,925	3.7	
Avalanche	2,546	2,106	20.9	20.9	20,088	20,515	(2.1)	
Aveo	24	4,037	(99.4)	(99.4)	28,601	48,623	(41.2)	
Camaro	6,754	5,614	20.3	20.3	88,249	81,299	8.5	
Caprice	99	—	*** *	*** *	880		*** *	
Captiva Sport	1,983	_	*** *	*** *	7,038		*** *	
Chevy C/T Series	_	—	*** *	*** *	_	9	*** *	
Chevy W Series	_	—	*** *	*** *	_	286	*** *	
Cobalt	5	636	(99.2)	(99.2)	856	97,376	(99.1)	
Colorado	2,970	2,387	24.4	24.4	31,026	24,642	25.9	
Corvette	1,038	979	6.0	6.0	13,164	12,624	4.3	
Cruze	16,675	10,865	53.5	53.5	231,732	24,495	846.0	
Equinox	18,195	22,764	(20.1)	(20.1)	193,274	149,979	28.9	
Express	8,461	6,474	30.7	30.7	71,943	59,753	20.4	
HHR	150	4,030	(96.3)	(96.3)	37,012	75,401	(50.9)	
Impala	10,479	11,411	(8.2)	(8.2)	171,434	172,078	(0.4)	
Kodiak 4/5 Series		11,411	*** *	*****	17 1,434	1,205	(99.2)	
Kodiak 6/7/8 Series		6	*** *	*** *		251	*** *	
Malibu	13,034		13.1	13.1	204,808	198,770	3.0	
	47,787	11,520 42,518	12.4	12.4				
Silverado-C/K Pickup		42,510	12.4 *** *	12,4 *** *	415,130	370,135	12.2 ***.*	
Sonic	5,743				15,778			
Suburban (Chevy)	5,930	4,264	39.1	39.1	49,427	45,152	9.5	
Tahoe	8,430	7,482	12.7	12.7	80,527	75,675	6.4	
TrailBlazer	_	2	*** *	*** *	33	218	(84.9)	
Traverse	9,326	10,523	(11.4)	(11.4)	107,131	106,744	0.4	
Uplander	—	—	*** *	*** *		76	*** *	
Volt	1,529	326	369.0	369.0	7,671	326	*** *	
Chevrolet Total	161,158	147,960	8.9	8.9	1,775,812	1,565,632	13.4	
Acadia	7,355	7,618	(3.5)	(3.5)	79,288	68,295	16.1	
Canyon	716	826	(13.3)	(13.3)	9,590	7,992	20.0	
Envoy	_	2	*** *	*** *	5	84	(94.0)	
GMC C/T Series			*** *	*** *	_	54	*** *	
GMC W Series	_	—	*** *	*** *	—	382	*** *	
Savana	2,530	1,150	120.0	120.0	17,268	13,942	23.9	
Sierra	16,495	16,795	(1.8)	(1.8)	149,170	129,794	14.9	

Terrain	7,724	9,303	(17.0)	(17.0)	83,179	60,519	37.4
Topkick 4/5 Series	—	8	*** *	*** *	5	915	(99.5)
Topkick 6/7/8 Series	—	8	*** *	*** *	8	426	(98.1)
Yukon	3,968	3,891	2.0	2.0	34,250	28,781	19.0
Yukon XL	3,172	2,558	24.0	24.0	25,223	23,797	6.0
GMC Total	41,960	42,159	(0.5)	(0.5)	397,986	334,981	18.8
Brand Total	234,351	223,932	4.7	4.7	2,503,820	2,202,927	13.7
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